
RAX-AutoScaler Documentation

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Simon Mirco, Simone Soldateschi, Suraj Thapa, Teddy Schmitz

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RAX-AutoScaler use the rackspace APIs to allow for scaling based on aggregate metrics across a cluster. Can be used and installed on the auto-scale group members or on a dedicated management instance.

- GitHub repository: <https://github.com/boxidau/rax-autoscaler>
- PyPI package: <https://pypi.python.org/pypi/rax-autoscaler>
- Stories in Ready: <https://badge.waffle.io/boxidau/rax-autoscaler.svg?label=ready&title=Ready>](<http://waffle.io/boxidau/rax-autoscaler>)

Contents:

Quick Start

1.1 Installation

```
pip install RAX-AutoScaler
```

1.2 Configuration

Edit config.json adding the following: * API username * API key * Region name * Autoscaling group section should contain:

- AutoScale Group UUID
- Scale Up Policy UUID
- Scale Down Policy UUID
- Check Type (agent.cpu, agent.load_average...)
- Metric Name (depends on the check type)
- Scale Up Threshold
- Scale Down Threshold
- Webhooks Url (Pre & Post commit url(s) for scale up/down)

1.3 Usage

Once configured you can invoke the autoscaler.py script.

–cluster option should be used when this script actually runs on auto-scale group members. Otherwise if it is running on a dedicated management instance you do not require this option.

–as-group option should be used when you have multiple groups listed in the config.json file.

–config-file option should be used if config.json file does not exist in current directory or in ‘/etc/rax-autoscaler’ path.

Once tested you should configure this script to run as a cron job either on a management instance or on all cluster members

1.4 Cloud Init

You can use the cloud-config file to auto-install RAX-Autoscaler on new servers. For example to do so on Rackspace cloud using supernova

```
supernova <region> boot -user-data ./cloud-config -image <image id/name> -flavor <flavor id/name>
-config-drive=true <server name>
```

To use this with autoscale you would want to set the userdata of your launch configuration to the base64 encoded string of the file:

```
"launchConfiguration": {
  "args": {
    "server": {
      "config_drive" : true,
      "flavorRef": "general1-1",
      "imageRef": "CentOS 6.5 (PVHVM)",
      "key_name" : "MY_SSH_KEY",
      "user_data" : "I2Nsb3VkLWNvbmZpZwoKcGFja2FnZXM6CiAgLSBweXRob24tcGlwCgpydW5jbWQ6CiAgLSB",
      "name": "test-autoscale"
    }
  },
  "type": "launch_server"
}
```

This has been tested on these images:

- Ubuntu 14.04 LTS (PVHVM)
- CentOS 6.5 (PVHVM)

In the example the value of `user_data` contains the base64 encoded version of the following script:

```
echo -n "I2Nsb3VkLWNvbmZpZwoKcGFja2FnZXM6CiAgLSBweXRob24tcGluCgpydW5jbWQ6CiAgLSBbIHBpcCwgaW5zdGFsbCw"
```

To base64 encode a script :: `cat /path/to/USER_DATA | base64`

Size of USER_DATA can be reduced with gzip: :: cat /path/to/USER_DATA | gzip | base64

1.5 Note

RAX-AutoScaler depends on Rackspace Monitoring Agent to get the data from nodes in scaling group.

If the agent is not installed please read: [Install the Cloud Monitoring Agent: http://www.rackspace.com/knowledge_center/article/install-the-cloud-monitoring-agent](http://www.rackspace.com/knowledge_center/article/install-the-cloud-monitoring-agent)

1.6 Contributing

- Fork it
- Create your feature branch (`git checkout -b my-new-feature`)
- Commit your changes (`git commit -am 'Add some feature'`)
- Push to the branch (`git push origin my-new-feature`)
- Create new Pull Request

What is Sphinx?

Sphinx is a tool that helps to generate python documentation. Features:

- Output formats: HTML (including Windows HTML Help), LaTeX (for printable PDF versions), ePub, Texinfo, manual pages, plain text
- Extensive cross-references: semantic markup and automatic links for functions, classes, citations, glossary terms and similar pieces of information
- Hierarchical structure: easy definition of a document tree, with automatic links to siblings, parents and children
- Automatic indices: general index as well as a language-specific module indices
- Code handling: automatic highlighting using the Pygments highlighter

2.1 Quick start

You can add inline comments about a function or class at the begining for example:

```
def exit_with_error(msg):
    """This function prints error message and exit with error.

    :param msg: error message
    :type name: str
    :returns: 1 (int) -- the return code

    """
```

Execute make command in project directory with doc arg:

```
make doc
```

After successful execution updated .html file sould be available here ‘docs/_build/html/’

```
autoscale.autoscale(group, config_data, args)
    This function executes scale up or scale down policy
```

Parameters

- **group** – group name
- **config_data** – json configuration data
- **args** – user provided arguments

`autoscale.exit_with_error(msg)`

This function prints error message and exit with error.

Parameters `msg` – error message

Returns 1 (int) – the return code

`autoscale.get_scaling_group(group, config_data)`

This function checks and gets active servers in scaling group

Parameters

- **group** – group name
- **config_data** – json configuration data

Returns scalingGroup if server state is active else null

`autoscale.is_node_master(scalingGroup)`

This function checks scaling group state and determines if node is a master.

Parameters `scalingGroup` – data about servers in scaling group retrieve from cloudmonitor

Returns 1 : if cluster state is unknown 2 : node is a master None : node is not a master

`autoscale.main()`

This function validates user arguments and data in configuration file. It calls auth class for authentication and autoscale to execute scaling policy

`common.check_file(fname)`

This function checks if file exists and is readable.

Parameters `fname` – file name

Returns file name with absolute path

`common.get_config(config_file)`

This function read and returns jsons configuration data

Parameters `config_file` – json configuration file name

Returns json data

`common.get_group_value(config, group, key)`

This function returns value in autoscale_groups section associated with provided key.

`common.get_logger()`

This function instantiate the logger.

Returns logger

`common.get_machine_uuid()`

This function uses subprocess to get node uuid and cached it for future use

Returns server uuid None

`common.get_user_value(args, config, key)`

This function returns value associated with the key if its available in user arguments else in json config file.

Parameters

- **args** – user arguments

- **config** – json configuration data
- **key** – key name

Returns value associated with key

`common.get_webhook_value (config, group, key)`

This function returns value in webhooks section of json file which is associated with provided key.

Parameters

- **group** – group name
- **config** – json configuration data
- **key** – key name

Returns value associated with key

`common.webhook_call (config_data, group, policy, key)`

This function makes webhook calls.

Parameters

- **config_data** – json configuration data
- **group** – group name
- **policy** – policy type
- **key** – key name

`class auth.Auth (username, apikey, region, identity_type='rackspace', token_filename='/home/docs/.rax-autoscaler-token')`

This class implements Rackspace cloud account authentication

authenticate ()

This method loads a token from a file, authenticate with it, and if it fails then tries to authenticate with credentials

Returns True or False (Boolean)

authenticate_credentials ()

This method try to authenticate with available credentials

Returns True or False (Boolean)

authenticate_token ()

This authenticate with Rackspace cloud using existing token.

Returns True or False (Boolean)

force_unauthenticate ()

This unauthenticate and delete token file

load_token ()

This loads token from a file

Returns True or False (Boolean)

save_token ()

This saves token to a file

Returns True or False (Boolean)

status()

This queries pyrax for values

Returns list – the return value

token_filename

This returns token filename

Returns _token_filename

`cloudmonitor.add_cm_check(server_id, check_type, check_config)`

This function adds Cloud Monitoring cpu check to a server, if it is not already present

Parameters `server_id` – server identity

Returns int – the return code 1 – Success

`cloudmonitor.get_entity(agent_id)`

This function get entity for passed agent_id (agent_id := server_uuid)

Parameters `agent_id` – agent id

`cloudmonitor.get_server(server_id)`

It gets Cloud server object by server_id

`cloudmonitor.get_server_ipv4(server_id, _type='public')`

It gets public IP v4 server address

Parameters `server_id` – server id

`cloudmonitor.get_server_name(server_id)`

It returns the name of a server, using cached values

Parameters `server_id` – server id

Returns `d_cached_servers_name[server_id]` (str)

`cloudmonitor.is_ipv4(address)`

It checks if address is valid IP v4

`cloudmonitor.scaling_group_servers(sgid)`

list servers' id in scaling group sgid

Parameters `sgid` – scaling group id

class `colouredconsolehandler.ColouredConsoleHandler` (`stream=None`)

console handler with ANSI colours support Usage example:

def `white_bold_underlined(self, msg):`

return `self.decorate(self.BOLD + self.UNDERLINE + self.COLOR['white'], msg)`

ref: <http://cwoebker.com/posts/ansi-escape-codes>

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